

**Client Registration/Personal Information/Financial Obligation Form/Informed Consent**  
**Lori Andrews, LCPC**  
**1105 Curtiss Street, Downers Grove, IL 60515**  
**630.968.9817**

*Please print and complete all areas of this form provide a copy of your Insurance Card, front and back.*

Date \_\_\_\_\_

**Client Registration**

\*Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

\*If Client is minor, Parent/ Guardian Name \_\_\_\_\_

Marital/Relationship Status \_\_\_\_\_ How long? \_\_\_\_\_ Spouse DOB \_\_\_\_\_

Children/Ages/Names \_\_\_\_\_

How were you referred? \_\_\_\_\_ Emergency Contact \_\_\_\_\_

**Primary Insurance and Policy Holder (We do not accept secondary plans)**

Insurance Co. Name \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

Ins. Claims Address \_\_\_\_\_ Insurance Type (HMO,PPO) \_\_\_\_\_

Providing Employer \_\_\_\_\_ Authorization or Referral Req'd? \_\_\_\_\_

Insured Name \_\_\_\_\_ DOB \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

\*\* Note that signing this form you are assigning benefits to the provider\*\*

Does EAP Apply? \_\_\_\_\_ If yes, how many visits allowed through EAP? \_\_\_\_\_

EAP Claims submitted to? (Name, Address, Phone) \_\_\_\_\_

**Personal Information**

**Medical History:**

Illnesses \_\_\_\_\_

Medications \_\_\_\_\_

Previous Surgeries \_\_\_\_\_

Have you ever sought counseling in the past?    Y    N  
If yes, when? \_\_\_\_\_ With whom? \_\_\_\_\_

In your own words please describe your reason/s for seeking counseling at this time:

## Personal Information Continued:

Tobacco Use Y/N \_\_\_\_\_ Alcohol Use Per Day \_\_\_\_\_ Week \_\_\_\_\_

Have you ever used drugs Y/N \_\_\_\_\_ Currently Y/N \_\_\_\_\_ If Yes, What type and length of use \_\_\_\_\_

Do you have any concerns about Substance use? \_\_\_\_\_

Current Problems (Check appropriate ones)

<input type="checkbox"/> Headaches	<input type="checkbox"/> Alcoholism/Addiction	<input type="checkbox"/> Overwhelmed
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Feeling tense	<input type="checkbox"/> Shyness
<input type="checkbox"/> Fainting spells	<input type="checkbox"/> Feel panicky	<input type="checkbox"/> Can't make decisions
<input type="checkbox"/> Fast heart beat	<input type="checkbox"/> Hands shaking	<input type="checkbox"/> Lonely
<input type="checkbox"/> Stomach issues	<input type="checkbox"/> Depressed	<input type="checkbox"/> Job dissatisfaction
<input type="checkbox"/> Bowel issues	<input type="checkbox"/> Feeling inferior	<input type="checkbox"/> Drugs
<input type="checkbox"/> Tiredness	<input type="checkbox"/> Cannot relax	<input type="checkbox"/> Trouble sleeping
<input type="checkbox"/> Sexual issues	<input type="checkbox"/> In-law issues	<input type="checkbox"/> Financial issues
<input type="checkbox"/> Lack of concentration	<input type="checkbox"/> Home conditions	<input type="checkbox"/> Vision problems
<input type="checkbox"/> Hearing problems	<input type="checkbox"/> Eating concerns	<input type="checkbox"/> Weight loss or gain

The information above is accurate as of this date \_\_\_\_\_. I understand that if my insurance information changes it is my responsibility to inform this office immediately.

Signature \_\_\_\_\_

## Financial Obligation/Policy

I am committed to your treatment being successful. Please understand that payment of your bill is considered to be your obligation in exchange for me providing you or your family with services. The following is a statement of my Financial Policy which I require you to read and sign prior to any treatment. Note that I accept cash, checks and credits cards as forms of payment.

### ***Regarding Insurance and Payments***

Your insurance policy is a contract between you and your insurance company. I am not a party to that contract. For insurance plans in which I am a participating provider your claim will be processed as a service to you. All co-pays will be required at the time of service. In the event that you do not have insurance or are a member of a plan that I do not participate in, full payment is due at the time of service. I will provide you with a paid invoice receipt that you can use to place a claim.

### ***Missed appointments***

If cancellation is necessary, the patient needs to notify the office at least 24 hours before the appointment time. I hold this appointment time open specifically for you so it is in courtesy to other patients who need appointment times that you call me in a given time frame. These types of charges are not billable to insurance companies, as they are not covered. ***All clients are required to have a valid credit card on file in order to receive services. \*\*A \$25 fee will be added if your card is declined\*\****

***The card on file will be used for deductibles, copays, coinsurance or arranged fees.***

***Do you agree to have us use your card for ongoing charges? Yes \_\_\_\_\_ No \_\_\_\_\_***

Thank you for understanding our financial policy. Please let me know if you have any questions or concerns.

I have read the Financial Policy. I understand and agree to this Financial Policy. By signing, you acknowledge that you understand this information and agree to these terms.

Signature \_\_\_\_\_ Client Name \_\_\_\_\_ Name on Credit Card \_\_\_\_\_

Credit Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code \_\_\_\_\_

## **For Provider Use Only**

**Diagnosis**

**Code(s)** \_\_\_\_\_ **Patient Informed Consent Reviewed and Attached Y/N** \_\_\_\_\_

## ***Informed Consent for Treatment***

1. I hereby consent to receive counseling services from Lori Andrews, LCPC
2. I realize that no particular outcome/result can be guaranteed as a result of my consent to treatment.
3. I hereby release Lori Andrews LCPC from responsibility for any injury that results from my leaving services against clinical and/or medical advice.
4. Your treatment is confidential within the limits prescribed by law. If you choose to contact me by email or text, it is important to know that confidentiality through these sources of communication cannot be guaranteed. In general, no information about your treatment will be released without your written consent. However, relevant laws require that your therapist contact others about your safety in the following situations: you are assessed as presenting a danger to yourself or others or harm being caused to a minor, disabled or elderly.
5. Lori Andrews complies with all HIPAA regulations. Policies and Procedures manual available for review upon request.

If you (client) are under 12 years of age, your therapist may discuss your treatment with your parent or legal guardian. If you are over 12 years of age and under 18 years of age, your therapist may discuss your treatment with your parent or legal guardian with your consent. If you are engaging in behavior that your therapist believes places you in danger of significantly harming yourself or others, your therapist will help you to discuss these issues with your parents.

I certify that I have fully read and understand the above consent and information and have had opportunity to ask clarifying questions and agree with the content of this consent form.

Client/Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

### **Physician Consent**

I hereby give my consent to inform and/or discuss my condition with my physician of choice. I also consent to release any medical documentation for purposes of treatment. Please include physician contact information:

Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Client/Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

### **Communication Consent**

If you would like your medical information released to someone other than yourself, please complete the following:

I authorize Lori Andrews LCPC to leave information pertaining to my care by the following methods and will assume responsibility to notify if this information changes.

Home Telephone Y/N \_\_\_\_\_ Cell Phone Y/N \_\_\_\_\_

Please list any additional individuals, relationship to you and phone for those are authorized to discuss your care:

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Client/Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_